



**NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING
TO BE HELD ON JULY 7, 2016**

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the shareholders of Africa Energy Corp. (the "**Corporation**") will be held at 9:00 am (Pacific Daylight Time) at Suite 2000, 885 West Georgia Street, Vancouver, British Columbia, for the following purposes:

1. To receive the consolidated audited financial statements of the Corporation for the year ended December 31, 2015, together with the report of the auditors thereon.
2. To appoint PricewaterhouseCoopers, LLP as auditor of the Corporation to hold office until the next Annual General Meeting, at a remuneration to be fixed by the directors of the Corporation.
3. To fix the number of directors at five (5).
4. To elect directors to hold office for the ensuing year.
5. To consider and, if thought fit, approve an ordinary resolution ratifying and confirming the Corporation's 10% rolling stock option plan, as more particularly described in the accompanying management information circular.

Accompanying this Notice of Meeting are: (i) a Management Information Circular (the "**Circular**"); (ii) an Instrument of Proxy and Notes thereto; and (iii) a reply card for use by shareholders who wish to receive the Corporation's interim financial statements. Reference is made to the Circular for details of the matters to be considered at the Meeting.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, please complete, sign, date and return the enclosed form of Proxy either in the addressed envelope enclosed to Proxy Department, Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, or by fax to 1-866-249-7775. Proxies must be received not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting or any adjournment thereof.

If you are a *non-registered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. **If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting, either in person or by proxy.**

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact Computershare Investor Services Inc. by telephone (toll free) at 1-800-564-6253, by fax at 1-866-249-7775 or by e-mail at service@computershare.com.

DATED at Vancouver, British Columbia the 2nd day of June, 2016.

BY ORDER OF THE BOARD OF DIRECTORS

"James Phillips"

President and Chief Executive Officer