



## Notice of the Annual General and Special Meeting of Shareholders

Africa Energy Corp. ("Africa Energy", or the "Company") is pleased to advise you that the Annual General and Special Meeting (the "Meeting") of the shareholders of Africa Energy will be held **Friday, June 20, 2025, at 9:00 am (Pacific time) at Suite 2500, 666 Burrard Street, Vancouver, British Columbia, V6C 2X8** for the following purposes:

1. To receive the consolidated audited financial statements and accompanying management discussion and analysis of the Company for the year ended December 31, 2024, together with the report of the auditors;
2. To approve the appointment of MNP LLP as auditors of the Company to hold office until the next Annual General Meeting, at a remuneration to be fixed by the directors of the Company;
3. To approve the Company's incentive stock option plan, as more particularly described in the accompanying Management Information Circular;
4. To set the number of directors at six (6); and
5. To elect directors to hold office for the ensuing year.

Accompanying this Notice of Meeting are: (i) a Management Information Circular (the "Circular"); (ii) an Instrument of Proxy and Notes thereto; and (iii) a reply card for use by shareholders who wish to receive the Company's interim financial statements. Reference is made to the Circular for details of the matters to be considered at the Meeting.

If you are a registered shareholder of the Company, please complete, sign, date and return the enclosed form of Proxy according to the instructions provided on the Proxy before 9:00 a.m. (Pacific time) on June 18, 2025. If you are a shareholder who holds their securities through Euroclear Sweden AB, which securities trade on Nasdaq First North Growth Market, please complete, sign, date and return the form of Proxy you receive before 9:00 a.m. (Swedish time) on June 13, 2025.

If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to vote at the Meeting, either in person or by proxy.

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact Computershare Investor Services Inc. by telephone (toll free) at 1-800-564-6253, by fax at 1-866-249-7775 or by e-mail at [service@computershare.com](mailto:service@computershare.com).

DATED at Vancouver, British Columbia the 12<sup>th</sup> day of May 2025.

Yours truly,

(Signed) "*Robert Nicoletta*"  
Robert Nicoletta  
Chief Executive Officer

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